

The application process in eGrants

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Project Manager

Virtual Info Day Call 2022

21/11/2022

Finding the calls

Call Matrix on CINEA's web

- In total 9 Calls and 41 topics, BUT pay attention – for Italy General envelope is relevant (not Cohesion):
 - Projects on the Core Network – COREGEN
 - Projects on the Comprehensive Network – COMPGEN
 - Smart and interoperable mobility – SIMOBGEN
 - Sustainable and multimodal mobility – SUSTMOBGEN
 - Safe and secure mobility – SAFEMOBGEN
- Call Matrix published on the CINEA Call Page: https://cinea.ec.europa.eu/funding-opportunities/calls-proposals/2022-cef-transport-call_en
→ By clicking on each call in the Matrix, you get redirected to the call page
- Please look into the Call text & topic descriptions in order to see what the conditions for each topic are.

Finding the calls

Funding & tender opportunities portal



European
Commission

Funding & tender opportunities

Single Electronic Data Interchange Area (SEDIA)



SEARCH FUNDING & TENDERS ▼

HOW TO PARTICIPATE ▼

PROJECTS & RESULTS

WORK AS AN EXPERT

SUPPORT ▼

Search calls for proposals and tenders by keywords, programmes...

Search

EU Programmes

Asylum, Migration
and Integration
Fund (AMIF)

Border
Management and
Visa Instrument
(BMVI)

Citizens, Equality,
Rights and Values
Programme (CERV)

Connecting Europe
Facility (CEF)

Creative Europe
Programme (CREA)

Customs Control
Equipment
Instrument (CCEI)

Customs

Digital Europe

Erasmus+

EU Anti-fraud

EU External Action

EU4Health



Connecting Europe Facility



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SEARCH FUNDING & TENDERS

HOW TO PARTICIPATE

PROJECTS & RESULTS

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SUPPORT

Connecting Europe Facility

Connecting Europe Facility (CEF) is the funding instrument for strategic investments in transport, energy and digital infrastructure to promote growth, jobs and competitiveness in the EU and contribute to deliver the European Green Deal.

- Find calls for proposals
- Projects & Results
- Priorities
- What's new?

Find calls for proposals in Connecting Europe Facility Programme



Search calls for proposals by keywords, programme parts, ...



View (153)



Calls for Tenders are not available when you have selected a programme. See all calls for tenders published by EC

Projects & Results

Rectangular Snip

See the work done in past and ongoing projects, success rates, funded projects and participations

Check dashboard

Topic page

European Commission | Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

SEARCH FUNDING & TENDERS | HOW TO PARTICIPATE | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT

Connecting Europe Facility (CEF)

Rail – studies, works or mixed

TOPIC ID: CEF-T-2022-COREGEN-RAIL-WORKS

Grant

- General information
- Topic description
- Conditions and documents
- Partner search announcements
- Submission service
- Topic related FAQ
- Get support
- Call information
- Call updates

General information

Programme
Connecting Europe Facility (CEF)

Call
[CEF 2 Transport - Projects on the Core Network – General envelope \(CEF-T-2022-COREGEN\)](#)

| | | |
|--|--|--|
| Type of action CEF-INFRA CEF Infrastructure Projects | Type of MGA CEF Action Grant Budget-Based [CEF-AG] | |
| Deadline model single-stage | Opening date 13 September 2022 | Deadline date 18 January 2023 17:00:00 Brussels time |

European Commission

Registering your organisation

- A prerequisite for submitting a proposal is creation of an user account and registration of the applicant(s) and affiliated entities in the Funding & Tenders Portal



- By registering your organisation, you acquire a PIC number (= Participant Identification Code)
- Detailed instructions for registration are available in the Online Manual, section link: [Participant Register - Register your organisation](#)

Starting the submission

Start submission

To access the Electronic Submission Service, please click on the submission-button next to the **type of action** and the **type of model grant agreement** that corresponds to your proposal. You will then be asked to confirm your choice, as it cannot be changed in the submission system. Upon confirmation, you will be linked to the correct entry point.

To access existing draft proposals for this topic, please login to the Funding & Tenders Portal and select the My Proposals page of the My Area section.

Please select the type of your submission:

CEF Infrastructure Projects [CEF-INFRA], CEF Action Grant Budget-Based [CEF-AG]

Start submission

 Need help?

Submission IT tool

Deadline
18 January 2023 17:00:00 Brussels Local Time
112 days left until closure

Call data
Call: CEF-T-2022-COREGEN
Topic: CEF-T-2022-COREGEN-RAIL-WORKS
Type of action: CEF-RAIL-RA
Type of MGA: CEF-AG
⚠️ Topic and type of action can only be changed by creating a new proposal.

Proposal data
Acronym: Test
Draft ID: SEP-210898399

Support & Helpdesk
Online Manual IT How To
IT Helpdesk FAQ
Service Desk:
EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu
+32 2 29 92222

Administrative forms (Part A)
Edit forms Edit GIS data View history Print preview

Part B and Annexes
In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments.

| | |
|---------------------------------------|--------|
| Part B * | Upload |
| Detailed budget table per WP * | Upload |
| Annual activity reports | Upload |
| List of previous projects | Upload |
| Timetable/Gantt chart * | Upload |
| Letters of support (MS Agreement) * | Upload |
| Full CBA report | Upload |
| Full CBA cash flow template | Upload |
| Simplified CBA calculator | Upload |
| Environmental compliance file * | Upload |
| Military network map declaration | Upload |
| AFIF non-IP financial approval letter | Upload |

Key parts of the proposal

- **Part A** – contains administrative information about the participants and the summarised budget for the project
 - To be filled in directly in the Submission IT Tool (no submission of a separate form)
- **Part B** – detailed technical description of the proposed project
 - Template to be downloaded, filled in and uploaded in a designated section in the Submission IT Tool (120 pages limit)
- **Mandatory annexes**
 - Templates to be downloaded, filled in and uploaded in a designated section in the Submission IT Tool

Budget requirements for proposals

1. Budget in Part A of the SEP submission

&

2. Detailed budget table per work package - Excel file uploaded as mandatory annex for all cost applications

3. Calculator for unit contributions : Excel file uploaded as mandatory annex for ERTMS & RFN

Example 1: Budget for Works or Mixed applications

30% Funding Rate

30% Funding Rate

50% Funding rate for cross border links

85% Funding rate for railway links between cohesion countries

Application forms

Proposal ID SEP-210784515

Acronym [REDACTED]

3 - Budget

If your proposal fulfils the criteria specified in the call documents, you can select below a different reimbursement rate (the standard rate is selected by default):

30% Funding Rate

Possible higher funding rate for (only) works under certain conditions: see the call texts

| No. | Name of beneficiary | Country | Role | Personnel costs - without volunteers /EUR | Subcontracting costs/EUR | Purchase costs - Travel and subsistence /EUR | Purchase costs - Equipment /EUR | Purchase costs - Other goods, works and services /EUR | Financial support to third parties /EUR | Studies/ EUR | Synergetic elements/ EUR | Works in outermost regions/ EUR | Land purchases/ EUR | Indirect costs/EUR | Total eligible costs/EUR | Ineligible costs/EUR | Total estimated project costs and contributions/EUR | Funding rate | Maximum EU contribution on to eligible costs/EUR | Requested EU contribution on to eligible costs/EUR | Max grant amount/ EUR | Income generated by the project/ EUR | In kind contributions/EUR | Financial contributions/EUR | Own resources/ EUR | Total estimated project income/ EUR | |
|-------|-------------------------|---------|-------------|---|--------------------------|--|---------------------------------|---|---|--------------|--------------------------|---------------------------------|---------------------|--------------------|--------------------------|----------------------|---|--------------|--|--|-----------------------|--------------------------------------|---------------------------|-----------------------------|--------------------|-------------------------------------|------|
| | | | | | | | | | | | | Special Funding rate | | | | | | | | | | | | | | | |
| 1 | Charalampos Xenogiannis | BE | Coordinator | | | | | | | | | | | | | | | 50 | 0,00 | | 0,00 | | | | | | 0,00 |
| Total | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0,00 | 0,00 | 0 | 0 | 50 | 0,00 | 0,00 | 0,00 | 0 | 0 | 0 | 0 | 0,00 | |

Cost category D.3 allows to extend the base of eligible cost to elements of other CEF sector, same funding rate as other cost categories

Budget requirements for proposals

1.

| START (BUDGET FORECAST PER WP) | |
|--------------------------------|--|
| PROJECT DATA | |
| Project number: | |
| Project acronym: | |

2.

| Work package name | Funding Rate |
|-------------------|--------------|
| WP name 1 | 0% |
| WP name 2 | 0% |
| WP name 3 | 0% |
| WP name 4 | 0% |

3.

| Participant name |
|-------------------|
| Participant name1 |
| Participant name2 |

4.

| DETAILED BUDGET TABLE PER WP | | | | | | | | | |
|---|-------------------|--------------------|--------------------|--------------------|--------------------|--------------------|-------------|---------------------------------|-----------------|
| PROJECT DATA | | | | | | | | | |
| Project number: 0 | | | | | | | | | |
| Project acronym: 0 | | | | | | | | | |
| BUDGET BREAKDOWN PER WORK PACKAGE AND PARTICIPANT <i>Reporting period can be added/deleted as needed</i> | | | | | | | | | |
| Work Package | Participant | Reporting period 1 | Reporting period 2 | Reporting period 3 | Reporting period 4 | Reporting period 5 | Total costs | Funding rate (for work package) | EU contribution |
| WP name 1 | Participant name1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0% | 0.00 |
| WP name 1 | Participant name2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0% | 0.00 |
| WP name 2 | Participant name1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0% | 0.00 |
| WP name 3 | Participant name1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0% | 0.00 |
| WP name 4 | Participant name1 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0% | 0.00 |
| Total | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | 0.00 |

5.

| # | EU CONTRIBUTION | TOTAL COSTS |
|---------------------------|-----------------|-------------|
| ENCODE VALUE FROM EGRANTS | 0 | 0 |
| DIFFERENCE | 0 | 0 |

Budget requirements for proposals

- Consequences for budget planning and structure
- The amounts entered into the summarised budget table (filled in directly online) must correspond to the amounts calculated in the detailed budget table. In case of discrepancies, the amounts in the online summarised budget table will prevail.
- Plan and prepare your accounting: Any cost foreseen to be claimed for reimbursement in the future must be clearly attributable under both approaches (cost categories and work packages)
- Define work packages with homogenous activities only under a single funding rate to avoid complexity of financial reporting!

Pay attention to terminology

- **Project:** the term ‘project’ used in the call text, application form and other documents is synonymous to the term ‘action’ used in the CEF Regulation (see definition article 2).
 - Article 2 (CEF Regulation 2021/1153): “action” means any activity which has been identified as financially and technically independent, has a set time-frame and is necessary for the implementation of a project.
- **Work Package:** a Work Package (WP) is a major subdivision of the project (equivalent to activity under CEF1):
 - Example: Project Management or preparation of Detailed Design
 - WPs can run in parallel and/or be sequential
- **Task:** subdivision of a Work Package
 - Example: Within WP “Project Management”: coordination meetings, accounting, project monitoring.

Timetable and deadlines

Timetable and deadlines (indicative)

| | |
|-----------------------------------|-----------------------------|
| Call opening | 13 September 2022 |
| Deadline for submission | 18 January 2023 (17:00 CET) |
| Evaluation | January – May 2023 |
| Information on evaluation results | June 2023 |
| GA signature | September / October 2023 |

Applicant's checklist (1/3)

- Proposals must be submitted before the call deadline **18 January 2023**, 17:00 CET.
 - Complete your application sufficiently in advance to avoid any last minute technical problems. Don't leave submission for the last day!
- Proposals must be submitted **electronically via the Funding & Tender Opportunities Portal** - Electronic Submission system.
 - Paper or e-mail submissions are NOT possible.
- Proposals must be complete, i.e. include **all documents and mandatory annexes**.
 - Check section 5 of the call document!

Applicant's checklist (2/3)

- Make sure that you use the **application forms and templates provided on the Submission System**:
 - the use of those forms is **mandatory**
- **Before submitting the application**, make sure to:
 - encode all sections of application form part A directly in the F&T platform
 - indicate the location of the action through the GIS data button
 - read, complete and upload application form part B (limited to maximum 120 pages - any additional pages will be made invisible to the evaluators by the system)
 - attach all mandatory annexes

Applicant's checklist (3/3)

- **Scope:** make sure your proposal fit in the scope of the Work Programme and the call for proposals for which you are applying.
- **Proof read your proposal:**
 - Do one last check to ensure that your proposal is clear and easy to follow and explain issues, including local context, that may be evident to you
 - External evaluators can only assess your proposal on the basis of provided information – no assumptions will be made
- **All beneficiaries, affiliated entities and associated partners must be registered in the Participant Register** before submitting the application.

Need help?

- [Online Manual](#): Step-by-step online guidance
- [IT-How-to](#): IT guidance with screenshots
- [IT helpdesk](#): Contact the IT helpdesk for questions such as forgotten passwords, access rights and roles, technical aspects of submission of proposals, etc.
- [FAQ](#) related to the 'submission of proposals' process
- Call related questions: CINEA-CEF-TRANSPORT-CALLS@ec.europa.eu
- Service desk: EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu

Frequently Asked Questions (FAQ)

- Topic related FAQ can be found in the topic pages

Rail – studies, works or mixed

TOPIC ID: CEF-T-2022-COREGEN-RAIL-WORKS

Grant

| | |
|------------------------------|---|
| General information | General information |
| Topic description | Programme Connecting Europe Facility (CEF) |
| Conditions and documents | Call CEF 2 Transport - Projects on the Core Network – General envelope (CEF-T-2022-COREGEN) |
| Partner search announcements | Type of action CEF-INFRA CEF Infrastructure Projects |
| Submission service | Deadline model single-stage |
| Topic related FAQ | Opening date 13 September 2022 |
| Get support | |
| Call information | |
| Call updates | |

Topic related FAQ

Topic related FAQ



- Under CEF Transport Military Mobility Call, what information should be provided in the application form regarding the project's compliance with the dual-use requirements defined in the Commission Implementing Regulation (EU) 2021/1328?**
The applicant should clearly describe in the Application Form - Technical Description, Part B (point 0, Project description) which dual-use requirements are addressed by the project....
- Under CEF Transport Military Mobility Call, are any of the dual-use requirements defined in the Commission Implementing Regulation (EU) 2021/1328 given a higher priority?**
No, all dual-use requirements defined in the Commission Implementing Regulation (EU) 2021/1328 are of equal priority. The dual-use requirements to be met by a project must correspond...
- Under CEF Transport Military Mobility Call, can one project cover different transport modes?**
Yes, if relevant for civilian-defence dual-use, a project under CEF Transport Military Mobility Call can cover different transport modes. However, if a project covers different trans...
- Under CEF Transport, can a project be financed under Military Mobility Call if it is not located on the current TEN-T network but may be included in the TEN-T network following its revision?**
No, to be eligible, projects aiming at enabling civilian-defence dual use of the infrastructure must be located on the current TEN-T network as defined by Regulation (EU) No 1315/201...
- Under CEF Transport, are investments in new and innovative rolling stock for civilian-defence dual use eligible?**
No. Investments in rolling stock are not eligible under the Military Mobility call.
- Under CEF Transport, what is included in the EU military transport network and where can it be found? Does it differ from TEN-T network?**
The EU military transport network is identified by the Council in the Military Requirements for Military Mobility within and beyond the EU approved on 20 November 2018 and last updat...
- Under CEF Transport, does the project need to be located on the TEN-T network?**
Yes. To be eligible, projects aiming at enabling civilian-defence dual use of the infrastructure must be located on the TEN-T network. In addition, the projects must be also located ...
- Under CEF Transport Military Mobility Call, are projects exceeding the dual-use requirements eligible?**
If a project exceeds any of the dual-use requirements specified in the Commission Implementing Regulation (EU) 2021/1328, it is still eligible to apply, but co-funding would be possi...

General CEF FAQs

- General FAQ can be searched with the term 'CEF Transport' in the FAQs and exported into a dataset

The screenshot shows the European Commission website's 'Funding & tender opportunities' section. The page is titled 'FAQ - Frequently Asked Questions (543)'. A search bar at the top left contains the text 'CEF Transport'. Below the search bar, there are filters for 'Match whole words only', 'Grants', and 'Tenders'. The main content area displays a list of questions and answers related to CEF Transport. A dropdown menu is open under the 'SUPPORT' tab, with 'FAQ' highlighted. A 'Sort by' button is also highlighted.

European Commission | Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

English EN
Register Login

SEARCH FUNDING & TENDERS HOW TO PARTICIPATE PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT

Proposal submission service may not be available between 30/09/2022 07:30:00 and 30/09/2022 10:00:00, while system may cause. apologize for any inconvenience this

Support overview
Guidance & Manuals
FAQ
Helpdesk & Support Services
Support videos

Need help?

FAQ - Frequently Asked Questions (543)

CEF Transport

Match whole words only
 Grants Tenders

Grant category
Select a grant category...

Tender category
Select a tender category...

Programming period
Select a programme period...

Programme
Select a programme...

Status

These pages are updated with the answers to the most frequent questions that have been submitted to the Research Enquiry Service and Participant Validation, IT Helpdesk, eProcurement Helpdesk, Call Coordinators and Horizon Europe NCP correspondents.

In case of questions related to a call for tenders, there is always a specific timeslot to ask questions and requesting information, clarification must be done exclusively within the call for tenders on eTendering. Read about calls for tenders.

Sort by

Under CEF Transport Military Mobility Call, are ERTMS deployment, recharging infrastructure and retrofitting rail freight (noisy) wagons eligible?
Projects in the areas of ERTMS, recharging infrastructure and retrofitting rail freight (noisy) wagons are not eligible under the Military Mobility Cal...

Under CEF Transport, are cycle parking facilities near a multimodal hub considered eligible?
Yes, under CEF Transport cycle parking facilities in connection to multimodal hubs are eligible.

Under CEF Transport ERTMS topic, will the Unit Contributions apply irrespective of the actual costs incurred by the beneficiary?
Yes, under CEF Transport CEF-T-2021-SIMOBGEN and CEF-T-2021-SIMOBEOEN, the Unit Contributions as defined in the "Decision authorising the...

Under CEF Transport, can the CBA for Global Project be submitted for an action forming part of the Global Project?
In principle yes, provided the application demonstrates that all components of the Global Project are "necessary" for the action to deliver the inte...

The evaluation process and award criteria

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Virtual Info Day Call 2022

21/11/2022



CEF- Transport evaluation process



1. Admissibility check

Admissible proposal (section 5 of call document):

- is electronically submitted on time,
- contains the forms provided inside the Submission System, and
- is complete:

Application Form Part A (to be filled in directly online)

Application Form Part B

Mandatory Annexes

Mandatory annexes

- Agreement by the concerned Member States (benefitting from the project)** – for all applications
- Detailed budget table per Work Package and calculator** – for all applications
- Timetable/Gantt chart** – for all applications
- Environmental compliance file** - for all applications except ERTMS and RFN
- Activity reports of last year and List of previous projects** (key projects for the last 4 years) (template available in Part B) - except if exempted from operational capacity check: Public bodies, Member State organisations, and international organisations are exempted from the operational capacity check. Also, beneficiaries of grants under CEF 1 and 2 are not required to submit this annex.
- Full cost-benefit analysis (CBA) report and CBA cash flow template** - only for works or mixed projects with a budget (eligible costs) above EUR 10 million
- Simplified CBA calculator** – only for works or mixed projects with a budget (eligible costs) below EUR 10 million

Environmental compliance file

- Please note:
 - The environmental compliance file must be submitted for **all applications (even if they cover only studies without physical intervention)**.
 - The declarations accompanying the file must be submitted in addition, when applicable, and do not replace the environmental compliance file.
 - For studies proposals not subject to environmental compliance, the file must be uploaded while ticking the box of project type 'Studies without physical intervention'. Thereby, the other parts of the file are not applicable and do not need to be filled in.

2. Eligibility check

Eligible proposal (section 5 of call document):

- Submitted by **applicants** who are legal entities (public or private bodies) established in the EU Member States (exceptionally third countries)
- The **activities** proposed are within the technical scope of the topic described in section 2 of call document;
- The **geographic location** of the project is on the TEN-T network (core and/or comprehensive)
- The **duration of the project** for works or mixed projects should be 4-5 years maximum, and for studies projects it should be 2-3 years maximum.
 - The earliest starting date may be the proposal submission
 - The end date cannot be later than 31/12/2027
- Any **budget** requested is admitted – but recommended to be min EUR 1 million of EU contribution requested.

3. Evaluation - Award criteria



Priority & Urgency

- Correspondence with overall EU objectives** (Green Deal) and sectoral – TEN-T network, including CB link as listed in part III of Annex to CEF Regulation, contribution to the corridor work plans and any network effect
- Relevance:** if the proposal addresses the WP/Call/Topic objectives
- EU added-value:** EU interest demonstrated and benefits vs national/regional/local level
- Synergies with other EU programmes, other CEF sectors (Energy and Digital), and synergetic elements (for Works topics only)
- Taking into account:
 - the EU new situation created by the Russian war of aggression against Ukraine,
 - the communication on solidarity lanes (COM/2022/217/Final), and
 - the EU mission on the “100 Climate Neutral and Smart Cities”.

Maturity

- ❑ **Readiness/ability of the project to start** by the proposed start date and to complete by the proposed end date (technical maturity – under responsibility of the applicants),
- ❑ **Status of the necessary contracting procedures and permits** (procedural maturity – beyond the remit of the applicant),
- ❑ **Financial availability needed to complement the CEF investment** (financial maturity – funds needed for completing the project), and
- ❑ **Correspondence** between the **technical planning and financial profile**.
- ❑ **Works/mixed proposals: demonstrating key steps of the environmental impact assessment by the date of application:** an EIA report prepared by the project promoter and consultations carried out under the EIA Directive, to be followed by the development consent procedure that may be completed after the submission of the CEF application

Quality

- ❑ **Operational capacity check:** Assessing the competence and experience of the applicants and their project teams
- ❑ The **implementation plan proposed**, from technical (WP well structured) and financial (cost effective) point of view,
- ❑ Design approach, the **organisational structures** (project management) put in place (or foreseen) for the implementation,
- ❑ **Risk analysis/management**, the **control and quality procedures**, and
- ❑ The **communication** strategy to provide visibility to **CEF funding**,
- ❑ **Sustainability** and **maintenance** strategy for the completed project, if applicable for works

Impact

- ❑ **Socio-economic impact *of the project*** – based on the CBA analysis when applicable
- ❑ **Environmental and climate impact** of the project - climate change targets, impact on air pollutants, and (possible) greenhouse gas emission reductions
- ❑ **Climate resilience** (for Works topics)

- measures of climate proofing set for mitigation and adaptation of the proposed infrastructure (as specified the Technical guidance on the climate proofing of infrastructure)

As indicated in the WP, climate proofing is recommended (not yet required) for projects with already key steps of the EIA completed.

Impact

- ❑ Other impacts on **congestion, modal split, safety and security, service quality, and noise emissions**
- ❑ **Decision-making tool**, input for policy making or development of best practices (for Studies topics)
- ❑ Effects on the **interoperability** of the transport systems/modes and territorial **accessibility** in the TEN-T network (i.e. the cross-border dimension), **innovation and digitalisation, competition, regional and local development and land use, and outermost regions.**

Catalytic Effect

- ❑ Effect of the **CEF funding on the realisation of the project**
- ❑ **Overcoming a financial gap** generated by insufficient financial viability, high upfront costs and/or the lack of market finance
- ❑ **Financial leverage**: Increasing the capacity to mobilise differentiated sources i.e. public and private investments & accelerating the overall investment plan
- ❑ Improving the **quality of the project**
- ❑ Effects on the **stakeholder commitment/acceptance of the project**

Lessons learnt from the evaluation of proposals under 2021 calls

❑ Low quality of the description of proposals:

- ❑ Work packages detailed unclearly – with insufficient number of milestones and unclear deliverables
- ❑ Work packages covering several distinct tasks – with no costs broken down (per task) res
- ❑ Limited risk analysis with incomplete mitigation measures
- ❑ Communication tasks described too vaguely

The socio-economic assessment

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Virtual Info Day Call 2022

21/11/2022



CBA Requirement

- The requirement for socio economic assessment has been streamlined in this programming period to take account of the added value of the tool for each priority
- There are now three levels of granularity of information
 - Full CBA
 - Simplified CBA
 - For some categories no CBA is required
- No more Cost Effectiveness Analysis (CEA)

Full CBA

- As for the previous programming period, “full CBA” is composed of:
 - a standalone text document, with a minimum length of 20 pages, and
 - the CBA Cash Flow template filled in to present the results of the CBA in a harmonized format.

Simplified CBA

- The simplification consists in
 - dropping the requirement for the standalone text document, and
 - replacing the CBA Cash Flow template with the simplified CBA excel calculator
- The simplified CBA calculator requires fewer inputs to produce the output indicators by automating the calculation of externalities and the monetisation of time saving.
- When a simplified CBA is required applicants may always submit a full CBA if they wish so (but then they have to respect those requirements).

Simplified CBA calculator

1/2

- It is important to configure correctly the calculator for CEF Transport calls.
- In this respect, please make sure to choose the following 3 settings in the general assumption sheet (“G.Asm”).

| | Cell | Appearance |
|--------------------------------|------|---|
| Select “Transport sector” | F11 | Sector <input type="text" value="Transport"/> |
| Select “Cost Benefit Analysis” | F13 | Economic appraisal method <input type="text" value="Cost-benefit analysis"/> |
| Activate “Financial analysis” | F75 | Do you want to calculate the financial performance indicators? <input type="button" value="Yes"/> |

Simplified CBA calculator

2/2

- The tool comes as “Excel Macro-Enabled Workbook (*.xlsm)” file but the evaluation environment applies limitations to this file format.
- Before submitting the Simplified CBA calculator, Applicants must save it as “Excel Workbook (*.xlsx)”. This will remove the Visual Basic project (i.e. the code of the Macros)

File name: Simplified CBA project XXXX.xlsx

Save as type: Excel Workbook (*.xlsx)

* The threshold applies to eligible costs

CBA requirement by priority

| Work programme “Objectives” | Priorities | Requirement |
|--|--|--|
| 6.1 Projects related to the efficient, interconnected, interoperable and multimodal networks | | |
| | Railways | Full CBA / Simplified < 10 m€ * |
| | Inland waterways and inland ports | Full CBA / Simplified < 10 m€ * |
| | Maritime ports | Full CBA / Simplified < 10 m€ * |
| | Roads, rail-road terminals, connections to airports and multimodal logistics platforms | Full CBA / Simplified < 10 m€ * |
| 6.2 Projects relating to smart, interoperable, sustainable, multimodal, inclusive, accessible, safe and secure mobility | | |
| 6.2.1 Projects related to smart and interoperable mobility | ERTMS | No CBA |
| | ITS | No CBA |
| | RIS | No CBA |
| | SESAR common projects | No CBA |
| | SESAR other projects | No CBA |
| | Transport interoperability | No CBA |
| 6.2.2 Projects related to sustainable and multimodal mobility | Alternative fuels infrastructure | Implementing Partner: No CBA Others: Simplified CBA |
| | Motorways of the Seas | Full CBA / Simplified < 10 m€ * |
| | Multimodal passenger hubs | Full CBA / Simplified < 10 m€ * |
| | Reduction of rail freight noise | No CBA |
| 6.2.3 Projects related to safe and secure mobility | Safe and secure parking infrastructure | Full CBA / Simplified < 10 m€ * |
| | Road safety | Full CBA / Simplified < 10 m€ * |
| | Projects improving transport infrastructure resilience | Full CBA / Simplified < 10 m€ * |
| | External border checks | Full CBA / Simplified < 10 m€ * |
| 6.3 Military mobility | | |
| | Military mobility | No CBA |

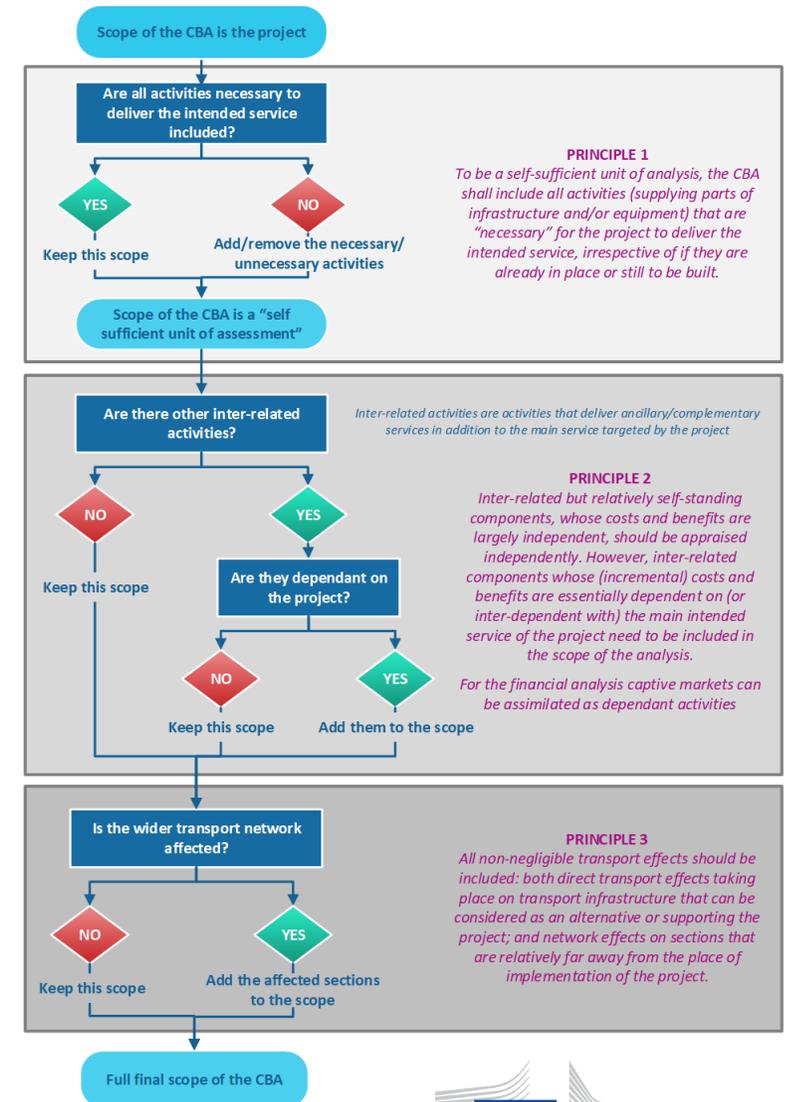
Grandfathering

- Applications relating to a new phase of a project under construction and already supported by CEF may re-submit the CBA originally submitted if
 - the new project was already included in the scope of the original CBA
 - no significant changes have occurred (nature, scale and scope of the project or its context/background) that may impair the value of the original CBA (e.g. new competition, technological breakthrough, new normative constraint, social conditions, uses and customs).
- If applicants decide to re-submit the original CBA they must confirm that these two conditions are met and explain their arguments in Application **Form part B section 4.2** also indicating to reference/code of the original proposal.

Note on Scope of Socio-Economic Assessment

Three principal steps to undertake in order to determine the correct scope of the CBA:

- All "necessary" components are added (unnecessary ones are removed)
- All inter-related dependant activities are added
- Effects on the wider transport network are added



Guidance on Economic Appraisal

- All information on CBA is gathered in a single document

*Guidance on Economic Appraisal
for CEF Transport projects*

- If you still have doubts send us questions to:

CINEA-CEF-TRANSPORT-CALLS@ec.europa.eu

Keep in touch - CINEA



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