



The evaluation & application process

2018 CEF Transport call

Information Day – 11 July 2018

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Content

- **Overview of the evaluation and selection process**
- **Preliminary checks**
- **External evaluation**
- **Final selection process**
- **Cost benefit analysis**
- **Preparing a successful application**
- **Timeline**

2018 CEF Transport call

Overview of the evaluation and selection process

Principles

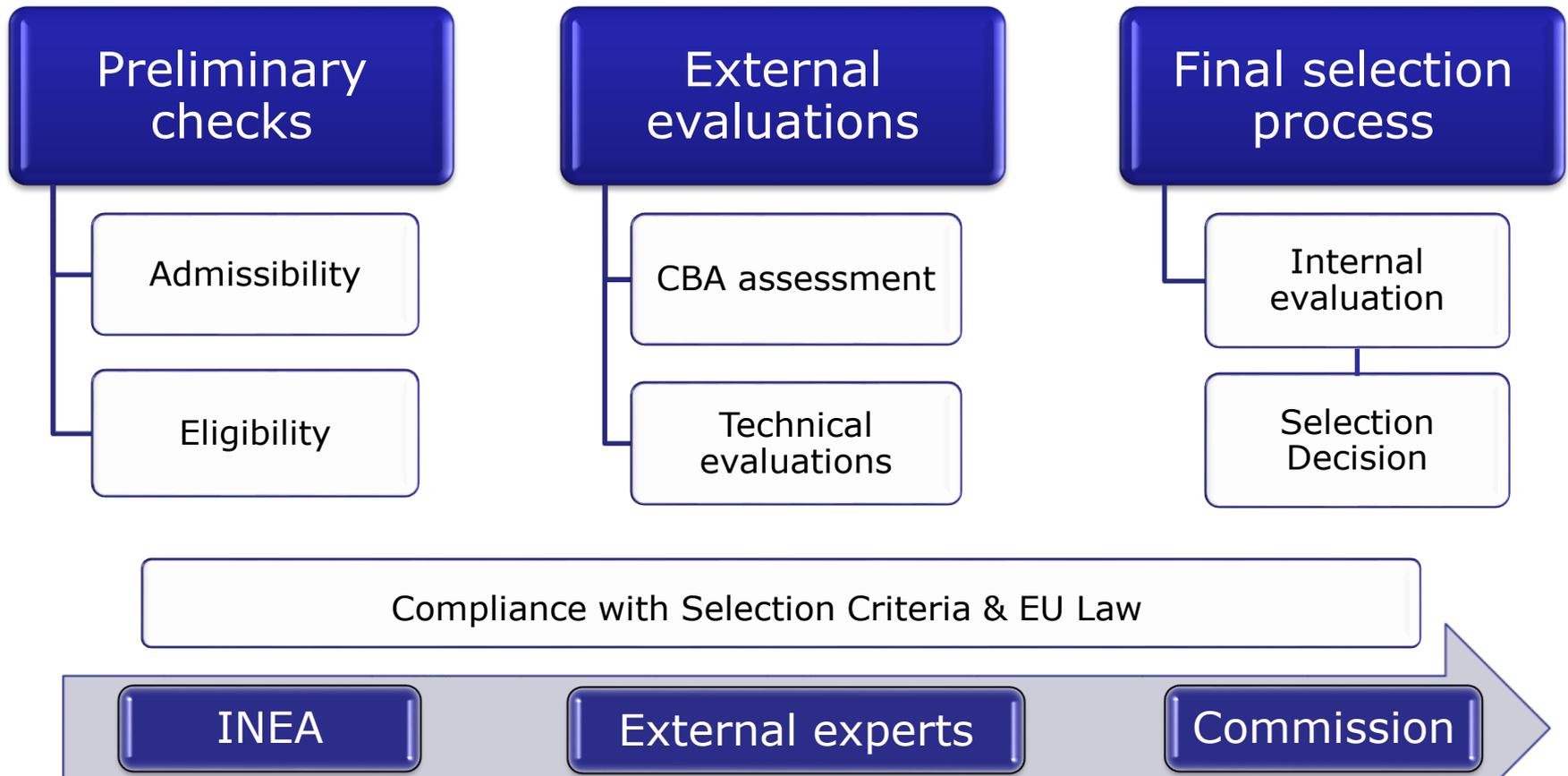
Equal treatment

- All proposals evaluated against the same criteria
- No preferential treatment to any applicant

Transparency

- Adequate feedback to applicants on the outcomes of the evaluation

Evaluation and selection steps



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Preliminary checks

Admissibility/ Eligibility checks

Compliance with selection criteria & EU Law

ADMISSIBILITY CRITERIA

Section 6 of the call text

ELIGIBILITY CRITERIA

Section 7 of the call text

SELECTION CRITERIA

Section 8 of the call text

EU LAW

Section 11 of the call text

2018 CEF Transport call

External evaluation

External evaluation

- Performed by independent experts
- On the basis of the information submitted with the proposal
- Composed of two elements:
 - **CBA assessment (when applicable)**
 - **Technical evaluation**
- CBA assessment – experts with specific CBA expertise
- Technical evaluation – experts with technical expertise

Technical evaluation steps

Preparation

- Background material
- Briefings

Individual evaluation

- On one's own
- Output: individual assessment

Consensus meeting

- With other experts
- Output: consensus form

Award criteria

Relevance

Maturity

Impact*

Quality

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Final selection process

Final selection process

Internal evaluation (EC)

Balanced
development of
the network

Complementarity
with other EU
funded projects

Comparative
EU added value

Risks of double
funding

Potential
synergies with
other EU
Programmes

Budgetary
constraints

Draft list of proposals recommended for funding

Final selection process

Preparation of Commission Selection Decision

EC Inter-Service Consultation

Consultation of CEF Coordination Committee
Information of the European Parliament

Adoption of Commission Selection Decision

Information to Applicants
Launch of Grant Preparation

2018 CEF Transport call

Cost-Benefit analysis

CBA: What does it mean in practice?

*A CBA is required for **Works and Mixed proposals** (not Study even if with pilot deployment)*

*Specific CBA assessment by **dedicated external CBA experts***

It is recommended to follow the European Commission methodology developed for the Cohesion Policy (DG REGIO)

CBA checklist

A checklist is provided to applicants to help addressing the CBA provisions

2018 CEF Transport call for proposals

✔ Cost-Benefit Analysis checklist

This checklist will help you to fully address the qualitative and quantitative requirements of the 2018 CEF Transport call related to the Cost-Benefit Analysis (CBA). By reminding you of some of the key points assessed during the evaluation process and the necessary elements to be include in the CBA, the checklist aims to help you increase your chances of being granted CEF Transport funding

This checklist is neither obligatory nor exhaustive: please carefully read the **work programme, call text, application forms, Guide for Applicants and other documents** relevant to the 2018 CEF Transport call for proposals.. You may use it to estimate how well you feel you have addressed the requirements listed therein.

For questions about the 2018 CEF Transport call for proposals, it is recommended to periodically consult the FAQ page on the INEA website or contact us: INEA-CEF-transport-calls@ec.europa.eu. Questions will be answered via FAQ.

Cost-Benefit Analysis

Did you...?

- | | |
|---|--|
| 1. Make sure that the CBA was carried out for a scope that meets the definition of Single Unit of Assessment of the DG REGIO methodology (page 32), and that such unit is clearly defined in your CBA | Y N
<input type="checkbox"/> <input type="checkbox"/> |
| 2. Make sure that you have listed and detailed all deviations from the scope of the CBA in comparison to the Action | Y N
<input type="checkbox"/> <input type="checkbox"/> |
| 3. Clearly distinguishing cash flows related to the factual scenario from cash flows relating to the counterfactual scenario | Y N
<input type="checkbox"/> <input type="checkbox"/> |
| 4. Justify the reference period if you have retained a number of years different than the recommended one | Y N
<input type="checkbox"/> <input type="checkbox"/> |
| 5. Justify the discount rate in accordance with the Guide for Applicants if you have retained a value higher than the recommended ones (for the financial analysis 4% and for the economic analysis 5% for Cohesion Member States and 3% for other Member States) | Y N
<input type="checkbox"/> <input type="checkbox"/> |
| 6. Make sure that the CBA Financial Analysis uses a consolidated approach in | Y N
<input type="checkbox"/> <input type="checkbox"/> |

CBA cash flow template

A spreadsheet template to present the CBA results in addition to the CBA report



2017 CEF BLENDING CALL - 2nd Cut Off
Economic Analysis
Proposal code: 2017-XX-TM-0000-W



	NPV @ 0.0%	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Project investment cost	-	-	-	-	-	-	-	-	-	-	-
Replacement cost	-	-	-	-	-	-	-	-	-	-	-
Project O&M costs	-	-	-	-	-	-	-	-	-	-	-
Residual value of investment	-	-	-	-	-	-	-	-	-	-	-
Total economic costs	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
Total economic benefits	-	-	-	-	-	-	-	-	-	-	-
ENPV / Net benefits	-	-	-	-	-	-	-	-	-	-	-
ERR	#NUM!	-	-	-	-	-	-	-	-	-	-
B/C RATIO	#DIV/0!	-	-	-	-	-	-	-	-	-	-

Summary of sensitivity tests

	ENPV	ERR
Project investment cost +25%	-	#NUM!
Operation cost +25%	-	#NUM!
Delay in implementation 6 months	-	#NUM!
	-	#NUM!



2017 CEF BLENDING CALL - 2nd Cut Off
Funding Gap
Proposal code: 2017-XX-TM-0000-W
Not Applicable



	NPV @ 0%
Discounted revenues	-
Discounted costs	-
Discounted residual value	-
Discounted net revenues	-
Discounted investment cost	-
Funding Gap	-
Funding Gap Rate	-

Return on investment

	NPV @ 0%
Discounted revenues	-
Discounted costs	-
Discounted residual value	-
Discounted net revenues	-
Discounted investment cost	-
Funding Gap	-
Funding Gap Rate	-

Funding Gap Rate:

Max Co-funding Rate:

Modulated Co-funding Rate:



2017 CEF BLENDING CALL - 2nd Cut Off
Financial Analysis
Proposal code: 2017-XX-TM-0000-W



	NPV @ 0.0%	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Project investment cost	-	-	-	-	-	-	-	-	-	-	-
Replacement cost	-	-	-	-	-	-	-	-	-	-	-
Project O&M costs	-	-	-	-	-	-	-	-	-	-	-
Total revenues	-	-	-	-	-	-	-	-	-	-	-
Residual value of investment	-	-	-	-	-	-	-	-	-	-	-
FNPV(C)	-	-	-	-	-	-	-	-	-	-	-
FRR(C)	#NUM!	-	-	-	-	-	-	-	-	-	-

Is a CEA acceptable? (1/3)

Works and Mixed proposals submitted under

- Rail interoperability
- European Rail Traffic Management Systems (ERTMS)
- Intelligent Transport Services for road (ITS)
- River Information Services (RIS)

can be accompanied by a CEA only, instead of a proposal specific CBA

Is a CEA acceptable? (2/3)

Works and Mixed proposals submitted under

- Safe and secure infrastructure
- Innovation and new technologies

can replace a full CBA by a CEA if the proposal addresses the implementation of standards laid down in the existing EU legislation and /or if the proposal only addresses digital solutions

Is a CEA acceptable? (3/3)

Works and Mixed proposals submitted under

- Multimodal logistics platforms

Must always provide a full CBA

2018 CEF Transport call

Preparing a successful application

READ

Read through **ALL** of the call documents on the call webpage

2018 CEF Transport call for proposals

The 2018 CEF Transport call for proposals opened on 17 May 2018. With an indicative budget of €450 million it covers funding objectives and priorities supporting the policy orientations of the 3rd Clean Mobility Package. The focus of financial assistance will thus be on cross-cutting objectives of transport digitalisation, road safety and multimodality.

This call is part of a set of coordinated calls covering the CEF Transport, CEF Telecom and CEF Energy sectors. The coordinated calls aim to exploit synergies between these three sectors related to the aspect of digitalisation with a view to foster the development and implementation of coherent digital infrastructure and solutions across the various networks. The calls are published on the [INEA website](#).

In particular, applicants are encouraged to exploit the possibilities offered by the [CEF Telecom Cyber Security call](#) as regards digitalisation aspects relevant for transport.

Where appropriate, applicants to this call are also encouraged to deploy and use any [digital building blocks](#) supported under CEF Telecom.

Take a look at the [call leaflet](#).

Register for the info day on 31 May 2018

Register for the virtual information day on the call via the [event's webpage](#).

Indicative call timeline	Date
Call opening	17 May 2018
Deadline for submission	24 October 2018 (17:00:00 Brussels time)
Evaluation of proposals	November 2018 - January 2019
Consultation of the CEF Coordination Committee / Information to the European Parliament	February 2019
Adoption of the Selection Decision	February 2019
Preparation and signature of individual grant agreements	As of February 2019

2018 CEF
Transport call
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THINK

- Will my proposal fit the objectives of the call?
- Who will be the coordinating applicant?
- Is my Action mature enough?
- Am I missing necessary information/authorisations?
- Financial?
- Milestones?
- ...





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START EARLY

- Take your time
- Regularly check and read again the proposal
- Proofread
- Save it often in TENtec
- Get the Member State(s) support
- Do not wait until the last minute



APPLICATION

- 4 parts: A, B, C, D
- Part A (online)
 - **Administrative info**
 - **Description of Action**
 - **Signatures**
- Part B (upload)
 - **Administrative info**
 - **Financial/operational capacity**
 - **Signatures**
- Part C (upload)
 - **Compliance with EU law**



APPLICATION

- Part D (upload)
 - **Technical/financial info**
 - **Order = award criteria**
- Supporting documents
 - **CBA/CEA (works and mixed proposals)**

Follow the Guide for Applicants

Use the checklists





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ASK & CHECK

- **We are here to help you!**
- Helpdesk INEA-CEF-Transport-calls@ec.europa.eu
- Ask questions today
- FAQs & notification service
- Keep monitoring for news & updates
- Twitter/LinkedIn



SUBMIT

- **24 October 2018 at 17:00:00 (Brussels time)**
- Forms uploaded
- Supporting docs
- Proposal complete & signed
- Use checklist
- **SUBMIT** (with time to spare)

& good luck



2018 CEF Transport call

Timeline

Indicative timeline

Call publication	17 May 2018
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Evaluation of proposals	November 2018-January 2019
Consultation of CEF Coordination Committee Information of European Parliament	February 2019
Adoption of Selection Decision	February/March 2019
Information to applicants	February/March 2019
Time To Grant	As of March 2019



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Look for INEA!

Thank you!